

DAMIANI S.P.A.

Registered office in Valenza (AL) – Piazza Grassi Damiani n. 1
Share Capital Euro 36.344.000,00 i.v.
Fiscal Code and VAT Code 01457570065
Companies Register of Alessandria 01457570065 - REA 162836

HALF-YEAR FINANCIAL REPORT AS OF SEPTEMBER 30TH 2013

Please note that, in accordance with art. 154-ter, paragraph 2, of the Legislative Decree no. 58 of February 24th 1998 (“T.U.F.”), the Half-Year Financial Report as of September 30th 2013, approved by the Board of Directors on November 29th 2013, is made available to the public at the Company’s registered office and on the website at www.damiani.com (“Investors Relations/ Financial Documents/Financial Reports”), together with the Report of the Independent Auditors.

NOTICE PURSUANT TO ARTICLE 84 OF CONSOB REGULATION NO. 11971/99

Damiani S.p.A. informs that, pursuant to the applicable provisions of law and regulations, the plan for the cross-border merger by incorporation into Damiani S.p.A. of the wholly owned subsidiary Damiani International B.V. is made available at the Company’s registered office, together with the further documentation required by the regulations in force.

On November 29th 2013, the merger plan was also filed for registration with the Companies Register of Alessandria, in compliance with regulations in force.

The merger plan, the Half-Year Financial Report of Damiani S.p.A. and the financial statements of Damiani International B.V. are also available on the Company’s website at www.damiani.com.

The abovementioned merger will be submitted to the approval of the Board of Directors of Damiani S.p.A. pursuant to article 2505, paragraph 2, of the Italian Civil Code and article 20 of the Company’s bylaws, subject to the right of the shareholders of Damiani S.p.A. representing at least 5% of the share capital to require, by registered letter with return receipt to be sent at the Company’s registered office (to the attention of the Chairman of the Board of Directors), sending it in advance by fax at no. 0131.929521, within December 7th 2013, that the decision of approval of the merger is taken by the Shareholders’ Meeting.

The minutes of the merger resolutions will be made available to the public with the modalities and within the terms provided by the regulations in force.

Valenza, November 30th 2013

For the Board of Directors
The Chairman
(Mr. Guido Grassi Damiani)