

DAMIANI S.p.A.

SEDE SOCIALE IN VALENZA (AL), PIAZZA DAMIANO GRASSI DAMIANI N. 1 - CAPITALE SOCIALE EURO 36.344.000 I.V.
CODICE FISCALE E P. IVA 01457570065 - ISCRIZIONE PRESSO IL REGISTRO DELLE IMPRESE DI ALESSANDRIA N. 01457570065
REA N. 162836/AL

INFORMATION ON THE SHARE CAPITAL

Pursuant to Article 125-*quater*, sub-para. 1 (c), of Legislative Decree 58/98 (as subsequently amended and integrated), please note that on 15 June 2012, the date of publication of the Notice of Call of the Shareholders' Meeting of Damiani S.p.A., to be held in the registered office of the company at Piazza Damiano Grassi 'Damiani' 1, Valenza (AL), at 18.00 pm on 26 July 2012, first call and, if necessary, at the same time on 30 July 2012, second call, the share capital (fully issued and paid up) of Damiani S.p.A. was Euro 36,344,000 (thirty-six million and threehundred and forty-four thousand) divided into 82,600,000 (eighty-two million, six hundred thousand) ordinary shares, of a nominal value of Euro 0.44 (zero point forty-four) each.

There are no types of shares other than ordinary ones.

Please note that, at today's date (15 June 2012), the company holds 5,566,509 treasury shares (about 6.739% of the share capital) for which, pursuant to the law, the voting right has been suspended.

<i>SHARE CAPITAL</i>		
<i>Euro</i>	<i>No. ordinary shares</i>	<i>Nominal value</i>
36,344,000	82,600,000	Euro 0.44